



#### **COMMODITY: POTATO**

# ASSESSMENT Consumption Requirement (Tons) Annual Monthly Coming 3 months (May-July) 68,571 5,714 17,142 3,259 -65,312

Currently local supply of fresh potato is arriving in bulk quantity, therefore price of fresh potato is on lower side.

**Source:** Agriculture Statistics of Pakistan, Pakistan Bureau of Statistics (PBS) & CRS Punjab Population; Pakistan=241.499 Millions and Punjab=127.689 Million (PBS, Digital Census 2023)

#### **FORECASTING**

- Due to availability of local supply in significant quantity, price & supply of potato are expected to remain stable.
- During June weather tends to be hot, thereafter potato starts arriving from cold storages. Due to addition of cold storages cost, potato prices are expected to slightly increase in local markets.

- Monthly consumption requirement of potato for district Sialkot is 5,714 tons and daily requirement is 190 tons. DC Sialkot with the help of local commission agents should ensure maximum supply of potato from core producing districts of potato i.e. Okara, Pakpattan, Kasur and Sahiwal, etc to meet daily consumption requirement and to overcome annual deficit of 65,312 tons. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot through EADA(E&M) & Secretary MC should ensure fair auction process of potato.
- DC Sialkot through Price Control Magistrates should rationalize the gap between notified rates and spot rates.





#### **COMMODITY:** ONION

**ASSESSMENT** 

# Consumption Requirement (Tons) Local Production Annual Deficit /Surplus

Annual	Monthly	Coming 3 months (May-July)	(Tons)	(Tons)

51,293 4,274 12,822 2,271 -49,022

Currently main supply of onion is arriving from Punjab and Sindh, thus supply & price situation of onion is stable

#### **FORECASTING**

- Due to bulk arrival of onion from Punjab and Sindh, supply & price situation of onion is expected to remain stable.
- However, during Eid-ul-Azha demand will be high, but production season in Sindh will be closed and in Punjab will be near to end, therefore onion price may likely to increase at eve of Eid-ul-Azha.

#### **MITIGATIVE STRATEGY**

- Monthly consumption requirement of onion for district Sialkot is 4,274 tons and daily requirement is 142 tons. DC Sialkot with the help of local commission agents should ensure supply of onion as per requirement from major producing districts of Sindh i.e. Jamshoro, Mirpurkhas, Matiari, Sanghar & S.B. Abad and Punjab i.e. Lodhran, Multan, Attock, Rajanpur & Vehari to meet daily consumption requirement. Moreover, future contracts should be undertaken to ensure supplies from KPK & Balochistan to meet demand of Eid-ul-Azha. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- **Deputy Director Agriculture (Extension) Sialkot** should enhance local production either through increasing cultivated area by 6,037 acres or promoting intercropping technique as well as vertical expansion (varietal improvement) to overcome deficit of 49,022 tons per annum. Production period of onion in Punjab should also be expanded to cater for consumption requirement.

Price Control & Commodities Management Department



## **COMMODITY:** TOMATO

#### **ASSESSMENT**

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus
Annual	Monthly	Coming 3 months (May-July)		(Tons)
27,536	2,295	6,885	806	-26,730





- During Eid-ul-Azha demand will be high so price is expected to increase.
- Moreover, after mid-June local production season will reach to end, then major supplies will be arriving from other provinces i.e. KPK & Balochistan, due to which tomato price is likely to increase in future

- Monthly consumption requirement of tomato for district Sialkot is 2,295 tons and daily requirement is 76 tons. DC Sialkot with the help of local commission agents should ensure maximum supply of tomato as per requirement from major producing districts of Punjab i.e. Sheikhupura, Kasur, Khushab, R.Y.Khan, Multan, Muzaffargarh & Bahawalpur to meet daily consumption requirement. Moreover, future contracts should be undertaken to bring supplies from KPK & Balochistan to meet demand of Eid-ul-Azha and so on.. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- **Deputy Director Agriculture (Extension) Sialkot** should enhance local production either through increasing cultivated area by 1,658 acres or promoting intercropping technique as well as vertical expansion (varietal improvement) to over come deficit of 26,730 tons per annum. Production period of tomato in Punjab should also be expanded to cater for consumption requirement.







#### **COMMODITY:** GRAM

**ASSESSMENT** 

# Consumption Requirement (Tons) Local Production Annual Deficit /Surplus

Annual	Monthly	Coming 3 months (May-July)	(Tons)	(Tons)
7,019	585	1 755	0	-7 019

<sup>•</sup> Local gram crop is mostly grown in Thal /rainfed areas of Punjab i.e. Bhakkar, Khushab, Jhang, Layyah, etc.

#### **FORECASTING**

• Due to less rainfall and low yield, local production is not appreciable, moreover international prices are also showing increasing trend. Thus, supply of gram is expected to remain under stress and prices will likely to depict increasing trend in future.

- Monthly consumption requirement of gram for district Sialkot is 585 tons and daily requirement is 19 tons. DC Sialkot with the help of local commission
  agents/traders should ensure maximum supply of gram through importers based in Faisalabad and from core producing districts to meet daily &
  monthly consumption requirement as well as to overcome annual deficit of 7,019 tons. EADA (E&M) and Secretary MC will assist DC Sialkot in this
  regard.
- Deputy Director Agriculture (Extension) Sialkot should introduce cultivation of gram in Sialkot along with promotion of intercropping technique.
- DC Sialkot through Price Control Magistrates should control hoarding and over profiteering by the traders.



Local crop is available. However, due to less rain fall during production season, local crop is experiencing failure over the years, resulting in stress supply situation.



#### **COMMODITY: MOONG**

#### **ASSESSMENT**

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus	
Annual	Monthly	Coming 3 months (May-July)	(Tons)	(Tons)	
3,779	315	945	-	-3,779	

- Local moong crop is mostly grown in Thal areas of Punjab i.e. Mianwali, Bhakkar, Rajanpur, Layyah & Lodhran.
- This year crop affected due to rain fall at the time of harvesting, therefore supply is under stress.
- However, during year 2021-22 record production of 2,49,800 tons was attained, which has been declined to 1,15,630 tons during year 2024-25.

#### **FORECASTING**

- As a result of low production, price of moong remained on higher side.
- Local production season of moong will begin during August-September, afterwards local supply will be available and prices are likely to decline.

- Monthly consumption requirement of moong for district Sialkot is 315 tons and daily requirement is 10 tons. DC Sialkot with the help of local commission agents/traders should ensure maximum supply of moong from core producing districts (Mianwali, Bhakkar, Rajanpur, Layyah & Lodhran) to meet daily & monthly consumption requirement and to overcome annual deficit of 3,779 tons. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot should conduct stocks taking exercise regularly to arrange requisite stocks.
- DC Sialkot through Price Control Magistrates should control hoarding and over profiteering by the traders.





# **COMMODITY: MASH**

#### **ASSESSMENT**

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus
Annual	Monthly	Coming 3 months (May-July)		(Tons)
2,700	225	675	-	-2,700

- Domestic production of Mash is negligible, therefore 97% of its consumption requirement is met through import.
- 10 years ago, during 2013-14 local production of Mash in Punjab was recorded 5938 tons, which has been reduced to 780 tons during 2024-25.

  During year 2013-14, major producing districts of Mash in Punjab were Narowal, Sialkot, Rawalpindi, Chakwal & Jhelum, etc but now production has been limited to only Narowal, Gujrat & Rawalpindi.

#### **FORECASTING**

- On account of considerable decrease in international prices, import is smoothly in progress. Resultantly, local prices are showing stable trend.
- Supply & price of Mash is expected to remain stable subject to smooth import situation.

- Monthly consumption requirement of mash for district Sialkot is 225 tons and daily requirement is 7 tons. DC Sialkot with the help of local commission agents/traders should ensure maximum supply of mash through import to meet daily & monthly consumption requirement as well as to overcome annual deficit of 2,700 tons. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- During year 2013-14, production of Mash was recorded 1379 tons in district Sialkot, which has now turned to be Nil, therefore **Deputy Director Agriculture** (Extension) Sialkot should take necessary measures to revive the local production of Mash in the district along with introduction of high yielding seed varieties.
- DC Sialkot should conduct stock taking exercise regularly to arrange requisite stock. Moreover, hoarding and over profiteering by the traders should also be controlled with the help of Price Control Magistrates.





## **COMMODITY:** MASOOR

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- Domestic production of Masoor is negligible, therefore 92% of its consumption requirement is met through import.
- 10 years ago, during 2013-14 local production of Masoor in Punjab was recorded 4,246 tons, which has been reduced to 573 tons during 2023-24.
- During year 2013-14, major producing districts of Masoor in Punjab were Rawalpindi, Chakwal, Narowal, Jhelum, Gujrat, Jhang, Layyah, Muzaffargarh & M.B.Din & T.T. Singh but now production has been limited to only Attock, Rawalpindi, Jhelum, etc.

#### **FORECASTING**

• Subsequent to decline in international prices, local prices of Masoor are likely to remain stable subject to smooth import.

- Monthly consumption requirement of masoor for district Sialkot is 270 tons and daily requirement is 9 tons. **DC Sialkot** with the help of commission agents/traders should ensure maximum supply of masoor through import to meet daily & monthly consumption requirement as well as to overcome annual deficit of 3,240 tons. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot should conduct stock taking exercise regularly to arrange requisite stock.
- DC Sialkot through Price Control Magistrates should control hoarding and over profiteering by the traders.





## **COMMODITY:** GARLIC

#### **ASSESSMENT**

Consumption Requirement (Tons)				
Annual	Monthly	Coming 3 months (May-July)	Local Production (Tons)	Annual Deficit /Surplus (Tons)
3,009	251	753	1,697	-1,312

- Domestic production of garlic is 1,17,853 tons, whereas domestic consumption requirement is 1,48,732 tons. In order to meet domestic demand, country has to import garlic mainly from China, however Pakistan also exports garlic to other countries i.e. Afghanistan, U.K. Kazakistan, UAE & Saudi Arabia to earn foreign reserves. During year 2024-25 (July-Mar) country has imported garlic of 52,406 tons (Rs.1,48,31 million) and exported 4336 tons (Rs.822 million).
- Punjab has major share 49% in domestic production, followed by KPK (35%), Balochistan (12%) and Sindh (4%). Surplus producing districts of garlic in Punjab are Sahiwal, Attock, Layyah, T.T.Singh, M.B.Din, Wazirabad, Nankana Sahib, Narowal & Lodhran.
  - Supply situation is stable due to availability of local crop as well as smooth import from China.

#### **FORECASTING**

- On account of availability of local crop supply & price situation of garlic is stable.
- However, at occasion of Eid-ul-Azha demand will be high and local production season will be approaching its end, so prices are likely to increase in local markets.

- Monthly consumption requirement of garlic for district Sialkot is 251 tons and daily requirement is 8 tons. DC Sialkot with the help of commission agents/traders should ensure maximum supply of local garlic from surplus producing districts i.e. Sahiwal, Attock, Layyah, T.T.Singh, M.B,Din, Wazirabad, Nankana Sahib, Narowal & Lodhran to meet daily and monthly consumption requirement. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates.
- Deputy Director Agriculture (Extension) Sialkot should enhance local production through increasing cultivated area, promoting intercropping technique, varietal improvement and kitchen gardening to overcome deficit of 1,312 tons per annum.







# **COMMODITY:** GINGER

ASSESSMENT					
Consumption Requirement (Tons)					
Annual	Monthly	Coming 3 months (May-July)	Local Production (Tons)	Annual Deficit /Surplus (Tons)	
1,542	129	387	-	-1,542	



Supply situation is stable due to smooth import from Thailand and China.

#### **FORECASTING**

- Smooth import of ginger is in progress from Thailand & China, therefore supply and price situation of ginger is stable in local markets.
- However, demand will increase at eve of Eid-ul-Azha, which will cause increase in ginger prices in local markets.

- Monthly consumption requirement of ginger for district Sialkot is 129 tons and daily requirement is 4 tons. DC Sialkot with the help of commission agents/traders should ensure maximum supply of ginger through import to meet daily & monthly requirement as well as demand of Eid-ul-Azha. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates.
- **Deputy Director Agriculture (Extension) Sialkot** should promote local production of ginger by promoting seed varieties which are more feasible to local climate to overcome deficit of 1,542 tons, so that burden of import of ginger could be reduced. As India is producing ginger under climate situation similar to Pakistan, therefore production of ginger may be ensured in the country.







## **COMMODITY:** chilli

# ASSESSMENT Consumption Requirement (Tons) Annual Monthly Coming 3 months (May-July) 3,755 313 939 - - -3,755

- Domestic production of chilli is 1,20,624 tons, whereas domestic consumption requirement is 2,01,295 tons. Sindh has major share (71%) in domestic production of chilli, followed by Punjab (22%) and Balochistan (7%). Pakistan exports chilli to other countries mainly Saudi Arabia, China, UAE, etc but also imports small quantity from China and Afghanistan.
- During year 2024-25 (July-Mar) country has exported chilli of 2532 tons (Rs.1251 million) and imported 1558 tons (Rs.3661 million)
- Production season of chilli in Sindh will commence during August, whereas in Punjab will start during July, 2025. Surplus producing districts of chilli in Punjab are Lodhran Multan and Rajanpur.



#### **FORECASTING**

• Production season of chilli in Sindh will commence during August and in Punjab will begin during July, 2025, afterwards supply & price situation is expected to be stable in local markets.

- Monthly consumption requirement of chilli for district Sialkot is 313 tons and daily requirement is 10 tons. DC Sialkot with the help of commission agents/traders should ensure maximum supply of chilli to meet daily & monthly consumption requirement. EADA (E&M) and Secretary MC will assist DC Sialkot in this regard.
- DC Sialkot should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates.
- **Deputy Director Agriculture (Extension) Sialkot** should introduce local production and promote intercropping technique, varietal improvement and kitchen gardening to overcome deficit of 3,755 tons per annum.

