



COMMODITY: POTATO

ASSESSMENT

Consumption Requirement (Tons)				10 6 10
Annual	Monthly	Coming 3 months (May-July)	Local Production (Tons)	Annual Deficit /Surplus (Tons)
1,98,183	16,515	49,545	54,679	-1,43,504

Currently local supply of fresh potato is arriving in bulk quantity, therefore price of fresh potato is on lower side.

Source: Agriculture Statistics of Pakistan, Pakistan Bureau of Statistics (PBS) & CRS Punjab Population; Pakistan=241.499 Millions and Punjab=127.689 Million (PBS, Digital Census 2023)

FORECASTING

- Due to availability of local supply in significant quantity, price & supply of potato are expected to remain stable.
- During June weather tends to be hot, thereafter potato starts arriving from cold storages. Due to addition of cold storages cost, potato prices are expected to slightly increase in local markets.

- Monthly consumption requirement of potato for district Lahore is 16,515 tons and daily requirement is 551 tons. **DC Lahore** with the help of local commission agents should ensure maximum supply of potato from core producing districts of potato i.e. Okara, Pakpattan, Kasur and Sahiwal, etc to meet daily consumption requirement and to overcome annual deficit of 1,43,504 tons. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore through EADA(E&M) & Secretary MC should ensure fair auction process of potato.
- DC Lahore through Price Control Magistrates should rationalize the gap between notified rates and spot rates.





COMMODITY: ONION

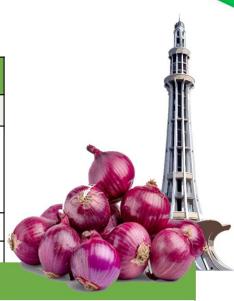
		ASSESSMENT					
Consumption Requirement (Tons)							
Monthly	Coming 3 months (May-July)	(Tons)	Annual Deficit /Surplus (Tons)				
12,354	37,062	622	-1,47,625				
<u>р</u>	Monthly	Monthly Coming 3 months (May-July)	Monthly Coming 3 months (May-July) Local Production (Tons)				



FORECASTING

- Due to bulk arrival of onion from Punjab and Sindh, supply & price situation of onion is expected to remain stable.
- However, during Eid-ul-Azha demand will be high, but production season in Sindh will be closed and in Punjab will be near to end, therefore onion price may likely to increase at eve of Eid-ul-Azha.

- Monthly consumption requirement of onion for district Lahore is 12,354 tons and daily requirement is 412 tons. DC Lahore with the help of local commission agents should ensure maximum supply of onion from major producing districts of Sindh i.e. Jamshoro, Mirpurkhas, Matiari, Sanghar & S.B. Abad and Punjab i.e. Lodhran, Multan, Attock, Rajanpur & Vehari to meet daily consumption requirement. Moreover, future contracts should be undertaken to ensure supplies from KPK & Balochistan to meet demand of Eid-ul-Azha. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- Deputy Director Agriculture (Extension) Lahore should enhance local production either through increasing cultivated area by 29,763 acres or promoting intercropping technique as well as vertical expansion (varietal improvement) to overcome deficit of 1,47,625 tons per annum. Production period of onion in Punjab should also be expanded to cater for consumption requirement.





79,585

DISTRICT: LAHORE

COMMODITY: TOMATO ASSESSMENT Consumption Requirement (Tons) Annual Monthly Coming 3 months (May-July) Coming 3 months (May-July) Coming 3 months (Tons) Coming 3 months (Tons)

Currently main supply of tomato is arriving from Punjab along with some arrival from Sindh. Due to availability of local supply, tomato price is lying within normal range

19,896

FORECASTING

260

-79,325

• During Eid-ul-Azha demand will be high so price is expected to increase.

6,632

• Moreover, after mid-June local production season will reach to end, then major supplies will be arriving from other provinces i.e. KPK & Balochistan, due to which tomato price is likely to increase in future.

- Monthly consumption requirement of tomato for district Lahore is 6,632 tons and daily requirement is 221 tons. **DC Lahore** with the help of local commission agents should ensure maximum supply of tomato as per requirement from major producing districts of Punjab i.e. Sheikhupura, Kasur, Khushab, R.Y.Khan, Multan, Muzaffargarh & Bahawalpur to meet daily consumption requirement. Moreover, future contracts should be undertaken to bring supplies from KPK & Balochistan to meet demand of Eid-ul-Azha and so on.. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- Deputy Director Agriculture (Extension) Lahore should enhance local production either through increasing cultivated area by 15,255 acres or promoting intercropping technique as well as vertical expansion (varietal improvement) to over come deficit of 79,325 tons per annum. Production period of tomato in Punjab should also be expanded to cater for consumption requirement.





ASSESSMENT ent (Tons) Local Production Annual Deficit /Surplus

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus
Annual	Monthly	Coming 3 months (May-July)	(Tons)	(Tons)
20,286	1,691	5,073	0	-20,286

Local gram crop is mostly grown in Thal / rainfed areas of Punjab i.e. Bhakkar, Khushab, Jhang, Layyah, etc.

Local crop is available. However, due to less rain fall during production season, local crop is experiencing failure over the years, resulting in stress supply situation.

FORECASTING

• Due to less rainfall and low yield, local production is not appreciable, moreover international prices are also showing increasing trend. Thus, supply of gram is expected to remain under stress and prices will likely to depict increasing trend in future.

- Monthly consumption requirement of gram for district Lahore is 1,691 tons and daily requirement is 56 tons. **DC Lahore** with the help of local commission agents/traders in Akbar Mandi should ensure maximum supply of gram through importers based in Faisalabad and from core producing districts to meet daily & monthly consumption requirement as well as to overcome annual deficit of 20,286 tons. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- Deputy Director Agriculture (Extension) Lahore should introduce cultivation of gram in Lahore along with promotion of intercropping technique.
- DC Lahore through Price Control Magistrates should control hoarding and over profiteering by the traders.





COMMODITY: MOONG

ASSESSMENT

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus
Annual	Monthly	Coming 3 months (May-July)	(Tons)	(Tons)
10,923	910	2,730	-	-10,923

- Local moong crop is mostly grown in Thal areas of Punjab i.e. Mianwali, Bhakkar, Rajanpur, Layyah & Lodhran.
- This year crop affected due to rain fall at the time of harvesting, therefore supply is under stress.
- However, during year 2021-22 record production of 2,49,800 tons was attained, which has been declined to 1,15,630 tons during year 2024-25.

FORECASTING

- As a result of low production, price of moong remained on higher side.
- Local production season of moong will begin during August-September, afterwards local supply will be available and prices are likely to decline.

- Monthly consumption requirement of moong for district Lahore is 910 tons and daily requirement is 30 tons. DC Lahore with the help of commission agents/traders in Akbari Mandi should ensure maximum supply of moong from core producing districts (Mianwali, Bhakkar, Rajanpur, Layyah & Lodhran) to meet daily & monthly consumption requirement and to overcome annual deficit of 10,923 tons. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should conduct stocks taking exercise regularly to arrange requisite stocks.
- DC Lahore through Price Control Magistrates should control hoarding and over profiteering by the traders.





COMMODITY: MASH

ASSESSMENT

Consumption Requirement (Tons)			Local Production	Annual Deficit /Surplus
Annual	Monthly	Coming 3 months (May-July)		(Tons)
7,802	650	1,950	-	-7,802

- Domestic production of Mash is negligible, therefore 97% of its consumption requirement is met through import.
- 10 years ago, during 2013-14 local production of Mash in Punjab was recorded 5938 tons, which has been reduced to 780 tons during 2024-25.
- During year 2013-14, major producing districts of Mash in Punjab were Narowal, Sialkot, Rawalpindi, Chakwal & Jhelum, etc but now production has been limited to only Narowal, Gujrat & Rawalpindi.

FORECASTING

- On account of considerable decrease in international prices, import is smoothly in progress. Resultantly, local prices are showing stable trend.
- Supply & price of Mash is expected to remain stable subject to smooth import situation.

- Monthly consumption requirement of mash for district Lahore is 650 tons and daily requirement is 22 tons. DC Lahore with the help of commission agents/traders of Akbari Mandi should ensure maximum supply of mash through import to meet daily & monthly consumption requirement as well as to overcome annual deficit of 7,802 tons. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should conduct stock taking exercise on regular basis to arrange requisite stocks.
- DC Lahore through Price Control Magistrates should control hoarding and over profiteering by the traders.





COMMODITY: MASOOR

ASSESSMENT

Consu	mption Requirem	ent (Tons)	Local Production (Tons)	Annual Deficit /Surplus (Tons)
Annual	Monthly	Coming 3 months (May-July)		
9,363	780	2,340	-	-9,363

Domestic production of Masoor is negligible, therefore 92% of its consumption requirement is met through import.

FORECASTING

• Subsequent to decline in international prices, local prices of Masoor are likely to remain stable subject to smooth import.

- Monthly consumption requirement of masoor for district Lahore is 780 tons and daily requirement is 26 tons. **DC Lahore** with the help of commission agents/traders of Akbari Mandi should ensure maximum supply of masoor through import to meet daily & monthly consumption requirement as well as to overcome annual deficit of 9,363 tons. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should conduct stock taking exercise regularly to arrange requisite stock.
- DC Lahore through Price Control Magistrates should control hoarding and over profiteering by the traders.

¹⁰ years ago, during 2013-14 local production of Masoor in Punjab was recorded 4,246 tons, which has been reduced to 573 tons during 2023-24. During year 2013-14, major producing districts of Masoor in Punjab were Rawalpindi, Chakwal, Narowal, Jhelum, Gujrat, Jhang, Layyah, Muzaffargarh & M.B.Din & T.T. Singh but now production has been limited to only Attock, Rawalpindi, Jhelum, etc.



8.696

DISTRICT: LAHORE

COMMODITY: GARLIC

ASSESSMENT Consumption Requirement (Tons) Annual Monthly Coming 3 months (May-July) Local Production (Tons) Annual Deficit /Surplus (Tons)

- Domestic production of garlic is 1,17,853 tons, whereas domestic consumption requirement is 1,48,732 tons. In order to meet domestic demand, country has to import garlic mainly from China, however Pakistan also exports garlic to other countries i.e. Afghanistan, U.K. Kazakistan, UAE & Saudi Arabia to earn foreign reserves. During year 2024-25 (July-Mar) country has imported garlic of 52,406 tons (Rs.1,48,31 million) and exported 4336 tons (Rs.822 million).
- Punjab has major share 49% in domestic production, followed by KPK (35%), Balochistan (12%) and Sindh (4%). Surplus producing districts of garlic in Punjab are Sahiwal, Attock, Layyah, T.T.Singh, M.B,Din, Wazirabad, Nankana Sahib, Narowal & Lodhran.
- Supply situation is stable due to availability of local crop as well as smooth import from China.



496

-8.200

On account of availability of local crop supply & price situation of garlic is stable.

725

• However, at occasion of Eid-ul-Azha demand will be high and local production season will be approaching its end, so prices are likely to increase in local markets.

MITIGATIVE STRATEGY

- Monthly consumption requirement of garlic for district Lahore is 725 tons and daily requirement is 24 tons. DC Lahore with the help of commission agents/traders should ensure maximum supply of local garlic from surplus producing districts i.e. Sahiwal, Attock, Layyah, T.T.Singh, M.B,Din, Wazirabad, Nankana Sahib, Narowal & Lodhran to meet daily and monthly consumption requirement. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates

2.175

- **Deputy Director Agriculture (Extension) Lahore** should enhance local production through increasing cultivated area, promoting intercropping technique, varietal improvement and kitchen gardening to overcome deficit of 8,200 tons per annum.
- DO (IPWM) Lahore should promote value addition of garlic in terms of paste to meet its demand during off season.







COMMODITY: GINGER

ASSESSMENT					
Consumption Requirement (Tons)					
Annual	Monthly	Coming 3 months (May-July)	Local Production (Tons)	Annual Deficit /Surplus (Tons)	
4,458	371	1,113	-	-4,458	



Supply situation is stable due to smooth import from Thailand and China.

FORECASTING

- Smooth import of ginger is in progress from Thailand & China, therefore supply and price situation of ginger is stable in local markets.
- However, demand will increase at eve of Eid-ul-Azha, which will cause increase in ginger prices in local markets.

- Monthly consumption requirement of ginger for district Lahore is 371 tons and daily requirement is 12 tons. DC Lahore with the help of commission agents/traders should ensure maximum supply of ginger through import to meet daily & monthly requirement as well as demand of Eid-ul-Azha. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates
- **Deputy Director Agriculture (Extension) Lahore** should promote local production of ginger by promoting seed varieties which are more feasible to local climate to meet annual consumption requirement of the district i.e 4,458 tons, so that burden of import of ginger could be reduced. As India is producing ginger under climate situation similar to Pakistan, therefore production of ginger may be ensured in the country.
- DO (IPWM) Lahore should promote value addition of ginger in terms of paste to meet its demand during off season.





COMMODITY: CHILLI

ASSESSMENT Consumption Requirement (Tons) Annual Monthly Coming 3 months (May-July) 10,852 904 2,712 - -10,852

- Domestic production of chilli is 1,20,624 tons, whereas domestic consumption requirement is 2,01,295 tons. Sindh has major share (71%) in domestic production of chilli, followed by Punjab (22%) and Balochistan (7%). Pakistan exports chilli to other countries mainly Saudi Arabia, China, UAE, etc but also imports small quantity from China and Afghanistan.
- During year 2024-25 (July-Mar) country has exported chilli of 2532 tons (Rs.1251 million) and imported 1558 tons (Rs.3661 million)
- Production season of chilli in Sindh will commence during August, whereas in Punjab will start during July, 2025. Surplus producing districts of chilli in Punjab are Lodhran Multan and Rajanpur.



FORECASTING

• Production season of chilli in Sindh will commence during August and in Punjab will begin during July, 2025, afterwards supply & price situation is expected to be stable in local markets.

- Monthly consumption requirement of chilli for district Lahore is 904 tons and daily requirement is 30 tons. DC Lahore with the help of commission agents/traders should ensure maximum supply of chilli from Akbari Market to meet daily & monthly consumption requirement. EADA (E&M) and Secretary MC will assist DC Lahore in this regard.
- DC Lahore should ensure transparency in price fixation and ensure implementation of notified rates through Price Control Magistrates
- **Deputy Director Agriculture (Extension) Lahore** should introduce local production and promote intercropping technique, varietal improvement and kitchen gardening to overcome deficit of 10,852 tons per annum.

